

# Investor PRE-QUALIFICATION FORM

**FROM:** ISSUER OF SECURITIES/YOUR NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
EMAIL \_\_\_\_\_  
PHONE \_\_\_\_\_  
WEBSITE \_\_\_\_\_

**TO:** NAME OF INVESTOR / COMPANY \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
EMAIL \_\_\_\_\_  
PHONE \_\_\_\_\_

I am interested in exploring opportunities with \_\_\_\_\_, (the "Company"). I understand that I must inform the Company as to whether I am Accredited (see Section A), Non-Accredited or Sophisticated (see Section B) to be qualified to invest. (NOTE: There are other definitions of Accredited that may apply to investors who are legal entities. If you are seeking to qualify under one of those standards, please contact the Company.)

opportunity, with the assistance of a financial adviser of my choosing (who will sign the subscription booklet on my behalf), or on my own by virtue of my business, education, investing, or financial experience, as provided in the following sections:

Occupation/Profession \_\_\_\_\_

Business/Financial Experience \_\_\_\_\_

Degrees & designations \_\_\_\_\_

Current investments \_\_\_\_\_

Prior investments \_\_\_\_\_

Years of investment experience \_\_\_\_\_

Current investment value \_\_\_\_\_

## INSTRUCTIONS

Please read Sections A and B below and check the box next to each Section only if you meet the stated requirements for each Section.

### A. Accredited Investors: Income or Net Worth

My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 in each of those years, and I have reasonable expectations of the same income level for the immediate future; or

My current individual net worth or joint net worth with my spouse is at least \$1 million, excluding equity in my primary residence; or

I don't qualify as an Accredited Investor.

*This is not an offer to sell or solicitation of an offer to purchase an investment or security. This information relates to possible opportunities for qualified purchasers who have established an existing substantive relationship with the Company or its Affiliates. Natural persons qualify as investors by virtue of such pre-existing relationships and by proof of business experience, income and net worth.*

### B. Sophistication: Business, Financial, and Investment Experience and Expertise

I understand that, whether I am Accredited or Non-Accredited, I must qualify as a Sophisticated Investor by demonstrating my ability to evaluate the risks and merits of the investment

I/we hereby certify the above is true and correct.

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_