

Investor Name: _____

Non-Accredited Investor Statement

Non-Accredited Investor Acknowledgment

A Non-Accredited Investor is an investor with a net worth of less than \$1 million who has had an annual income of less than \$200,000 (\$300,000 with a spouse) in each of the past two years.

Information supplied through this Non-Accredited Investor Statement will be used to ensure compliance with the requirements of Federal and State securities exemptions.

The undersigned Subscriber represents and warrants to the Company that:

(a) The information contained herein is complete and accurate and may be relied upon by the Company; and

(b) Subscriber will notify the Company immediately of any material change in any of such information occurring prior to the acceptance or rejection of the Subscriber's subscription for an Interest.

Name of Subscriber: _____

Email: _____ **Phone Number:** _____

Under Regulation D, the offer and sale of membership, stock, and shares (the "Interests") in the Company, are not being registered under the Securities Act of 1933, as amended (the "Act") or qualified under state securities laws, in reliance upon exemptions from such registration and qualification requirements for transactions not involving any public offering.

No more than 35 non-accredited investors are allowed to participate in the private placement of a security, company, or hedge fund.

SAMPLE: This is a sample document and as such is not intended as legal or financial advice. The information is publicly available through various regulatory and other authorities and summarized here for your consideration. We highly recommend you consult with your legal and financial representatives before engaging in any transactions.

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1. Name of Person Making Investment Decision: _____

Date of Birth: _____ U.S. Citizen: Yes ____ No ____

College: _____

Degree: _____ Year: _____

Graduate School: _____

Degree: _____ Year: _____

Social Security or Federal ID No(s): _____

2. Nature of Business: _____

Position and Duties: _____

Please set forth other prior occupations or duties during the past five years:

Year of Anticipated Retirement: _____

3. Please list investments made during the past five years: _____

_____ (to include Year, Nature of Investment,

Amount (\$))

4. (a) I consider myself to have such knowledge and experience in financial and business matters to enable me to evaluate the merits and risks of an investment in the Company.
Yes ____ No ____

(b) If the answer to 4(a) is "yes," please set forth below (or in an attachment) the basis for your answer (e.g., investment or business experience, profession, past review of other investment offerings, etc.) _____

(c) If the answer to 4(a) is "no," please list the name, business address and telephone number of the person who is your purchaser representative _____

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5. My income from all sources was, now is, or is expected to be:

Year	Gross Income	
[20 _ (Two Years Ago)]	\$ _____	(Actual)
[20 _ (One Year Ago)]	\$ _____	(Actual)
[20 _ (This Year)]	\$ _____	(Estimated)

6. (a) My personal net worth (including the net worth of my spouse, if any) is now estimated at: \$ _____

(b) My personal net worth (exclusive of homes, home furnishings and automobiles) is now estimated at: \$ _____

(c) My estimated liquid assets equal: \$ _____

(d) My estimated non-liquid assets equal: \$ _____

Dated: _____ 20 _____

Signature for Individual Subscriber

Signature

Print Name of Subscriber

Signature of joint Subscriber (if any)

Print Name of joint Subscriber (if any)

Signature For Partnership Trust, Corporation or Other Entity

Print Name of Subscriber

Signature

Print Name of Signing

Title